

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
FTX TRADING LTD., <i>et al.</i> , ¹)	Case No. 22-11068 (JTD)
)	
Debtors.)	(Jointly Administered)
)	
)	

**COVER SHEET OF FOURTH MONTHLY FEE APPLICATION OF JEFFERIES LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM MARCH 1, 2023 TO AND INCLUDING MARCH 31, 2023**

Name of Applicant:	<u>Jefferies LLC</u>
Authorized to Provide Professional Services to:	<u>Official Committee of Unsecured Creditors</u>
Date of Retention:	<u>Order entered February 15, 2023</u> <u>(effective as of December 23, 2022)</u> <u>[Docket No. 729]</u>
Period for Which Compensation and Reimbursement Are Sought:	<u>March 1, 2023 – March 31, 2023</u>
Amount of Compensation Requested:	<u>\$225,000.00</u>
Amount of Compensation Requested Immediately:	<u>\$180,000.00</u>
Amount of Compensation to be Held Back:	<u>\$45,000.00</u>
Amount of Expense Reimbursement Requested:	<u>\$7,415.16</u>

This is a(n): X monthly ___ interim ___ final application

¹ The last four digits of FTX Trading Ltd.'s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

FOURTH MONTHLY FEE APPLICATION OF JEFFERIES LLC**HOURS BY PROFESSIONAL**
MARCH 1, 2023 – MARCH 31, 2023**Summary of Hours by Professional**

March 1, 2023 - March 31, 2023

Name	Position	Hours
Leon Szlezinger	Managing Director, Global Joint Head of Debt Advisory & Restructuring	26.0
Michael O'Hara	Managing Director, Co-Head of US Debt Advisory and Restructuring	64.0
Gaurav Kittur	Managing Director, Co-Head of Global Internet Investment Banking	12.5
Scott Beckelman	Managing Director, Global Co-Head of Private Capital Advisory	2.0
Ryan Hamilton	Senior Vice President, Debt Advisory and Restructuring	103.5
Timothy Shea	Senior Vice President, Financial Institutions Group	33.0
Alexander Gavin	Vice President, Financial Institutions Group	22.0
Daniel Homrich	Vice President, Debt Advisory and Restructuring	128.5
Nick Laszlo	Vice President, Private Capital Advisory	4.0
Harry Reibman	Vice President, Technology	13.0
Jarett Bienenstock	Associate, Debt Advisory and Restructuring	7.0
Lee Eller	Associate, Financial Institutions Group	11.0
Mehmet Karakilinc	Associate, Technology	24.0
Jordan Bloom	Analyst, Financial Institutions Group	4.0
Kelan Curran-Cross	Analyst, Financial Institutions Group	51.0
Richard Gevshenian	Analyst, Technology	13.0
Lars Hultgren	Analyst, Debt Advisory and Restructuring	143.5
Rachel Liu	Analyst, Technology	11.0
Jared Robinson	Analyst, Debt Advisory and Restructuring	10.0
Total		683.0

FOURTH MONTHLY FEE APPLICATION OF JEFFERIES LLC**HOURS BY ACTIVITY**
MARCH 1, 2023 – MARCH 31, 2023**Summary of Hours by Category**

March 1, 2023 - March 31, 2023

Category Code #		Hours
1	Case Administration / General	13.0
2	Sale Process	17.5
3	Creditor Communication	229.5
4	Debtor Communication	111.0
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence / Analysis	144.5
10	Business Plan	12.5
11	Process Update and Case Strategy	155.0
Total		683.0

FOURTH MONTHLY FEE APPLICATION OF JEFFERIES LLC

EXPENSES BY CATEGORY
MARCH 1, 2023 – MARCH 31, 2023

Jefferies LLC

Summary of Expenses by Category
March 1, 2023 - March 31, 2023

Category	Expenses
Employee Overtime Meal	\$257.37
Transportation	65.79
Legal Fees	7,092.00
Total	\$7,415.16

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FTX TRADING LTD., <i>et al.</i> , ¹)	Case No. 22-11068 (JTD)
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Debtors.)	(Jointly Administered)
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**FOURTH MONTHLY FEE APPLICATION OF JEFFERIES LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM MARCH 1, 2023 TO AND INCLUDING MARCH 31, 2023**

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) in the chapter 11 cases of the above captioned debtors and debtors in possession (the “Debtors”), hereby submits this fourth monthly fee application (this “Monthly Fee Application”), pursuant to sections 328, 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 435] (the “Interim Compensation Order”), requesting (a) allowance of compensation for professional services rendered on behalf of the Committee during the period from March 1, 2023 to and including March 31, 2023 (the “Compensation Period”) in the amount

¹ The last four digits of FTX Trading Ltd.’s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies' unpaid fees earned during the Compensation Period; and (c) allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$7,415.16. In support of this Monthly Fee Application, Jefferies respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (this "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and other bases for the relief requested in this Monthly Fee Application are sections 328(a), 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-2, and the Interim Compensation Order.

BACKGROUND

3. On November 11, 2022 and November 14 (as applicable, the "Petition Date"), the Debtors filed their voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their businesses and manage their properties as a debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

4. On December 15, 2022, the Office of the United States Trustee for Region 3 (the "U.S. Trustee") filed the *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 231], and on December 20, 2022, the U.S. Trustee filed the *Amended Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 261].

5. On January 9, 2023, the Court entered the Interim Compensation Order, which

generally sets forth the procedures for interim compensation and expense reimbursement for retained professionals in the Debtors' chapter 11 cases. The Interim Compensation Order provides, among other things, that, after the twentieth (20th) day following service of a monthly fee application the applicant may file a certificate of no objection with the Court, at which time the Debtors are authorized and directed to pay such professional eighty percent (80%) of the fees and 100 percent (100%) of the expenses requested in the monthly fee application that are not subject to an objection.

6. On January 18, 2023, the Committee filed an application to retain and employ Jefferies as its investment banker [Docket No. 520] (the "Retention Application"), effective as of December 23, 2022, pursuant to the terms of that certain engagement letter between Jefferies and the Committee, dated as of December 23, 2022 (the "Engagement Letter").² A copy of the Engagement Letter was appended to the Retention Order (as defined below) as Exhibit 1.

7. On February 15, 2023, the Court entered the order approving the Retention Application [Docket No. 729] (the "Retention Order"). The Retention Order, among other things, approved the Engagement Letter, as modified by the Retention Order, pursuant to section 328(a) of the Bankruptcy Code, and authorized the Debtors to pay, reimburse, and indemnify Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter.

RELIEF REQUESTED

8. By this Monthly Fee Application, Jefferies requests (a) allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of

² Unless otherwise stated, all capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Engagement Letter.

Jefferies' unpaid fees earned during the Compensation Period; and (c) allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$7,415.16.

9. The \$225,000.00 in fees requested herein are on account of the \$225,000.00 Monthly Fee payable to Jefferies on March 23, 2023 in accordance with the Engagement Letter.

10. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as **Exhibit A**. During the Compensation Period, Jefferies professionals spent approximately 683.0 hours providing investment banking services to the Committee.

11. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

12. There is no agreement or understanding between Jefferies and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these chapter 11 cases.

ACTUAL AND NECESSARY EXPENSES

13. Jefferies incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Engagement Letter. As set forth in detail on the attached **Exhibit B**, Jefferies' total expenses for the Compensation Period are \$7,415.16.³

CERTIFICATION OF COMPLIANCE

14. The undersigned has reviewed the requirements of Local Rule 2016-2 and certifies that, to the best of his knowledge, information and belief, this Monthly Fee Application complies with that rule.

[Remainder of page intentionally left blank.]

3 The expense reimbursements requested herein may not include certain expenses incurred by Jefferies during the Compensation Period but not processed as of the date hereof. Any such expenses will be included in future monthly fee applications.

WHEREFORE, Jefferies respectfully requests (a) allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies' unpaid fees earned during the Compensation Period; and (c) allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with such services in the amount of \$7,415.16.

Dated: June 12, 2023
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger
Leon Szlezinger
Managing Director and Joint Global Head of
Debt Advisory & Restructuring
JEFFERIES LLC

Exhibit A

Time Records of Jefferies Professionals

March 1, 2023 - March 31, 2023

Date	Banker	Comments	Hours	Category
03/01/23	Leon Szlezinger	Call with Debtor's investment banker re: venture investment	0.5	4
03/01/23	Leon Szlezinger	Call with UCC advisors' re: draft subcommittee deck	0.5	11
03/01/23	Leon Szlezinger	Call with UCC advisors' re: workstreams	1.0	11
03/01/23	Leon Szlezinger	Call with UCC advisors' re: draft subcommittee deck	0.5	11
03/01/23	Leon Szlezinger	Call with UCC advisors' re: workstreams	1.0	11
03/02/23	Leon Szlezinger	Weekly UCC call re: FTX shortfalls, M&A update, KEIP proposal, coin update, general case updates	2.5	3
03/02/23	Leon Szlezinger	Internal call re: Sequoia	0.5	9
03/06/23	Leon Szlezinger	Call with UCC members re: Sequoia	1.0	3
03/06/23	Leon Szlezinger	Call with Debtor's investment banker re: LedgerX Sale Process	1.0	4
03/06/23	Leon Szlezinger	Call with UCC advisors re: LedgerX Sale Process	1.0	11
03/07/23	Leon Szlezinger	Special Committee call re: Sequoia	1.0	3
03/07/23	Leon Szlezinger	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/08/23	Leon Szlezinger	Weekly UCC call re: M&A and Ventures, reboot, stablecoin / wrapped token update, investigations, general updates	2.0	3
03/09/23	Leon Szlezinger	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/09/23	Leon Szlezinger	Weekly M&A update with UCC advisors	0.5	4
03/09/23	Leon Szlezinger	Internal call re: investment portfolio	0.5	11
03/11/23	Leon Szlezinger	Call with UCC members re: SVB	0.5	3
03/13/23	Leon Szlezinger	Call with Debtor's investment banker re: M&A sale process	0.5	4
03/14/23	Leon Szlezinger	Call with Debtor's investment banker re: venture portfolio and fund investments	0.5	4
03/15/23	Leon Szlezinger	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/15/23	Leon Szlezinger	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/15/23	Leon Szlezinger	Internal call re: workstreams	0.5	11
03/21/23	Leon Szlezinger	Call with Debtors re: M&A update	1.0	4
03/22/23	Leon Szlezinger	Weekly UCC call re: M&A update, FTX Europe, schedules, Modulo, exclusivity, workstreams memo	2.0	3
03/28/23	Leon Szlezinger	Review of weekly UCC materials	0.5	11
03/28/23	Leon Szlezinger	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/29/23	Leon Szlezinger	Weekly UCC call re: ad hoc customer litigation, meeting with management, M&A update, investigations update	2.0	3
March 1, 2023 - March 31, 2023 Hours for Leon Szlezinger			26.0	

March 1, 2023 - March 31, 2023

Date	Banker	Comments	Hours	Category
03/01/23	Michael O'Hara	Call with Debtor's investment banker re: LedgerX bids	1.0	2
03/01/23	Michael O'Hara	Call with Debtor's investment banker re: venture investment	0.5	4
03/01/23	Michael O'Hara	Call with UCC advisors re: draft subcommittee deck	0.5	11
03/01/23	Michael O'Hara	Call with UCC advisors re: workstreams	1.0	11
03/01/23	Michael O'Hara	Prepare materials for UCC re: weekly process update	2.0	11
03/01/23	Michael O'Hara	Communications with UCC advisors re: LedgerX bids	0.5	11
03/02/23	Michael O'Hara	Weekly UCC call re: FTX shortfalls, M&A update, KEIP proposal, coin update, general case updates	2.5	3
03/02/23	Michael O'Hara	Call with Debtor's investment banker re: Sequoia	0.5	4
03/02/23	Michael O'Hara	Analysis of venture investment re: Sequoia	2.0	9
03/02/23	Michael O'Hara	Internal call re: Sequoia	1.0	9
03/03/23	Michael O'Hara	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/03/23	Michael O'Hara	Analysis of venture investment re: Sequoia	0.5	9
03/03/23	Michael O'Hara	Call with UCC advisors re: tokenization	1.0	11
03/03/23	Michael O'Hara	Call with UCC advisors re: Sequoia	1.0	11
03/03/23	Michael O'Hara	Call with potential investor / asset purchaser	0.5	11
03/06/23	Michael O'Hara	Call with UCC members re: Sequoia	1.0	3
03/06/23	Michael O'Hara	Call with Debtor's investment banker re: LedgerX Sale Process	1.0	4
03/06/23	Michael O'Hara	Call with UCC advisors re: LedgerX Sale Process	1.0	11
03/07/23	Michael O'Hara	Special Committee call re: Sequoia	1.0	3
03/07/23	Michael O'Hara	Prepare for weekly UCC call	0.5	9
03/07/23	Michael O'Hara	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/08/23	Michael O'Hara	Weekly UCC call re: M&A and Ventures, reboot, stablecoin / wrapped token update, investigations, general updates	2.0	3
03/08/23	Michael O'Hara	Call with UCC advisors re: M&A processes	0.5	11
03/09/23	Michael O'Hara	Discussion with FTX 2.0 UCC Subcommittee re: reboot	1.0	3
03/09/23	Michael O'Hara	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/09/23	Michael O'Hara	Weekly M&A update with UCC advisors	0.5	4
03/09/23	Michael O'Hara	Internal call re: investment portfolio	0.5	11
03/10/23	Michael O'Hara	Internal call re: case strategy	0.5	11
03/11/23	Michael O'Hara	Call with UCC members re: SVB	0.5	3
03/13/23	Michael O'Hara	Call with Debtor's investment banker re: M&A sale process	0.5	4
03/14/23	Michael O'Hara	Review and prepare UCC update materials	0.5	3
03/14/23	Michael O'Hara	Discussion with FTX 2.0 UCC Subcommittee re: reboot	1.0	3
03/14/23	Michael O'Hara	Call with Debtor's investment banker re: venture portfolio and fund investments	0.5	4
03/14/23	Michael O'Hara	Internal call re: committee meeting	1.0	11
03/15/23	Michael O'Hara	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/15/23	Michael O'Hara	Prepare for weekly UCC call	0.5	9
03/15/23	Michael O'Hara	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/15/23	Michael O'Hara	Internal call re: workstreams	0.5	11
03/16/23	Michael O'Hara	Weekly UCC call re: exclusivity, FTX reboot, M&A and venture portfolio update, coin and cash flow update, KEIP, surety bonds	2.0	3
03/16/23	Michael O'Hara	Call with Debtor's investment banker re: sale process	1.0	4
03/16/23	Michael O'Hara	Call with UCC advisors re: FTX 2.0	0.5	10
03/16/23	Michael O'Hara	Internal meeting re: venture investment	0.5	11
03/16/23	Michael O'Hara	Weekly M&A update with UCC advisors	1.0	11
03/17/23	Michael O'Hara	Review and analysis of materials posted to the UCC data room re: Mysten Labs	0.5	9
03/17/23	Michael O'Hara	Call with UCC advisors re: FTX 2.0	1.0	10
03/18/23	Michael O'Hara	Review and analysis of materials posted to the UCC data room re: Mysten Labs	0.5	9
03/19/23	Michael O'Hara	Review and analysis of materials posted to the UCC data room re: wind-down analysis	0.5	9
03/19/23	Michael O'Hara	Internal call re: weekly UCC materials, LedgerX, Mysten Labs	1.0	11
03/20/23	Michael O'Hara	Call with UCC advisors re: FTX Europe	0.5	2
03/20/23	Michael O'Hara	Internal call re: M&A and venture portfolio	0.5	11
03/21/23	Michael O'Hara	Call with Debtors re: M&A update	1.0	4
03/21/23	Michael O'Hara	Prepare for weekly UCC call	0.5	9
03/21/23	Michael O'Hara	Call with UCC advisors re: FTX 2.0	0.5	10
03/21/23	Michael O'Hara	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/21/23	Michael O'Hara	Discussion with FTX 2.0 UCC Subcommittee re: reboot	1.0	11
03/22/23	Michael O'Hara	Weekly UCC call re: M&A update, FTX Europe, schedules, Modulo, exclusivity, workstreams memo	2.0	3
03/22/23	Michael O'Hara	Review of venture investments re: Mysten Labs	0.5	9
03/22/23	Michael O'Hara	Internal call re: venture portfolio monetization	0.5	11
03/23/23	Michael O'Hara	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/23/23	Michael O'Hara	Weekly M&A update with UCC advisors	1.0	11
03/27/23	Michael O'Hara	Review and analysis of materials posted to the UCC data room	1.0	9
03/28/23	Michael O'Hara	Call with Debtors and UCC advisors re: case strategy and workstreams	2.0	4
03/28/23	Michael O'Hara	Prepare for weekly UCC call	0.5	9
03/28/23	Michael O'Hara	Review of weekly UCC materials re: M&A sale processes, fund sale process	1.0	11
03/28/23	Michael O'Hara	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/29/23	Michael O'Hara	Weekly UCC call re: ad hoc customer litigation, meeting with management, M&A update, investigations update	2.0	3
03/30/23	Michael O'Hara	Call with Debtors, UCC members, and UCC advisors re: workstreams	2.0	4
03/30/23	Michael O'Hara	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/30/23	Michael O'Hara	Internal call re: venture portfolio monetization	0.5	11
03/31/23	Michael O'Hara	Internal call re: Anthropic	0.5	11
March 1, 2023 - March 31, 2023 Hours for Michael O'Hara			64.0	

March 1, 2023 - March 31, 2023

Date	Banker	Comments	Hours	Category
03/01/23	Ryan Hamilton	Call with Debtor's investment banker re: venture investment	0.5	4
03/01/23	Ryan Hamilton	Call with UCC advisors re: draft subcommittee deck	0.5	11
03/01/23	Ryan Hamilton	Call with UCC advisors re: workstreams	1.0	11
03/01/23	Ryan Hamilton	Prepare materials for UCC re: weekly process update	4.0	11
03/01/23	Ryan Hamilton	Call with Debtor's investment banker re: LedgerX bids	1.0	2
03/01/23	Ryan Hamilton	Communications with UCC advisors re: LedgerX bids	1.0	11
03/02/23	Ryan Hamilton	Weekly UCC call re: FTX shortfalls, M&A update, KEIP proposal, coin update, general case updates	2.5	3
03/02/23	Ryan Hamilton	Call with Debtor's investment banker re: Sequoia	0.5	4
03/02/23	Ryan Hamilton	Analysis of venture investment re: Sequoia	3.0	9
03/02/23	Ryan Hamilton	Internals call re: Sequoia	1.0	9
03/03/23	Ryan Hamilton	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/03/23	Ryan Hamilton	Call with UCC advisors re: token monetization	1.0	11
03/03/23	Ryan Hamilton	Call with UCC advisors re: Sequoia	1.0	11
03/03/23	Ryan Hamilton	Analysis of venture investment re: Sequoia	1.0	9
03/04/23	Ryan Hamilton	Review of venture investments	1.0	9
03/06/23	Ryan Hamilton	Prepare communication for the UCC	0.5	3
03/06/23	Ryan Hamilton	Call with UCC members re: Sequoia	1.0	3
03/06/23	Ryan Hamilton	Call with Debtor's investment banker re: LedgerX Sale Process	1.0	4
03/06/23	Ryan Hamilton	Call with UCC advisors re: LedgerX Sale Process	1.0	11
03/06/23	Ryan Hamilton	Review and prepare UCC update materials	1.0	3
03/07/23	Ryan Hamilton	Special UCC meeting re: Sequoia	1.0	3
03/07/23	Ryan Hamilton	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/07/23	Ryan Hamilton	Call with Debtor's investment banker re: Mysten Labs	0.5	4
03/07/23	Ryan Hamilton	Review and prepare UCC update materials	2.5	3
03/07/23	Ryan Hamilton	Prepare monthly fee application	0.5	1
03/08/23	Ryan Hamilton	Weekly UCC call re: M&A and Ventures, reboot, stablecoin / wrapped token update, investigations, general updates	2.0	3
03/08/23	Ryan Hamilton	Review of venture investments re: Mysten Labs	1.0	9
03/08/23	Ryan Hamilton	Call with UCC advisors re: M&A processes	0.5	11
03/09/23	Ryan Hamilton	Discussion with committee member re: Mysten Labs	0.5	3
03/09/23	Ryan Hamilton	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/09/23	Ryan Hamilton	Discussion with FTX 2.0 UCC Subcommittee re: reboot	1.0	3
03/09/23	Ryan Hamilton	Weekly M&A update with UCC advisors	0.5	4
03/09/23	Ryan Hamilton	Internal call re: investment portfolio	0.5	11
03/09/23	Ryan Hamilton	Prepare monthly fee application	0.5	1
03/09/23	Ryan Hamilton	Communications with UCC advisors	0.5	11
03/10/23	Ryan Hamilton	Internal call re: case strategy	0.5	11
03/10/23	Ryan Hamilton	Due diligence re: venture assets	1.0	9
03/10/23	Ryan Hamilton	Communications with Debtors' advisors	1.5	4
03/11/23	Ryan Hamilton	Call with UCC members re: SVB	0.5	3
03/12/23	Ryan Hamilton	Internal call re: case strategy	0.5	11
03/13/23	Ryan Hamilton	Call with UCC advisors re: FTX 2.0	0.5	10
03/13/23	Ryan Hamilton	Call with Debtor's investment banker re: M&A sale process	0.5	4
03/14/23	Ryan Hamilton	Discussion with FTX 2.0 UCC Subcommittee re: reboot	1.0	3
03/14/23	Ryan Hamilton	Review of venture investments	0.5	9
03/14/23	Ryan Hamilton	Call with Debtor's investment banker re: venture portfolio and fund investments	0.5	4
03/14/23	Ryan Hamilton	Internal call re: committee meeting	1.0	11
03/14/23	Ryan Hamilton	Review and prepare UCC update materials re: M&A sale processes, Mysten Labs, Ledger Prime, Paradigm One	1.5	3
03/15/23	Ryan Hamilton	Review and prepare UCC update materials re: M&A sale processes, Mysten Labs, Ledger Prime, Paradigm One	1.5	3
03/15/23	Ryan Hamilton	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/15/23	Ryan Hamilton	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/15/23	Ryan Hamilton	Internal call re: workstreams	0.5	11
03/16/23	Ryan Hamilton	Weekly UCC call re: exclusivity, FTX reboot, M&A and venture portfolio update, coin and cash flow update, KEIP, surety bonds	2.0	3
03/16/23	Ryan Hamilton	Call with Debtor's investment banker re: sale process	1.0	4
03/16/23	Ryan Hamilton	Weekly M&A update with UCC advisors	1.0	11
03/16/23	Ryan Hamilton	Call with UCC advisors re: FTX 2.0	0.5	10
03/16/23	Ryan Hamilton	Internal meeting re: Anthropic	0.5	11
03/17/23	Ryan Hamilton	Call with UCC advisors re: FTX 2.0	1.0	10
03/17/23	Ryan Hamilton	Internal discussion re: Mysten Labs and LedgerX	0.5	9
03/18/23	Ryan Hamilton	Review and update materials re: Mysten Labs and LedgerX	2.0	3
03/19/23	Ryan Hamilton	Review and update materials re: Mysten Labs and LedgerX	5.0	3
03/19/23	Ryan Hamilton	Review analysis re: Embed	0.5	9
03/19/23	Ryan Hamilton	Internal call re: weekly UCC materials	1.0	11
03/20/23	Ryan Hamilton	Discussion with committee members re: FTX 2.0	0.5	3
03/20/23	Ryan Hamilton	Call with UCC advisors re: FTX Europe	0.5	2
03/20/23	Ryan Hamilton	Internal call re: M&A and venture portfolio	0.5	11
03/20/23	Ryan Hamilton	Review and prepare UCC update materials	5.5	3
03/20/23	Ryan Hamilton	Internal call re: Mysten Labs and LedgerX	0.5	11
03/21/23	Ryan Hamilton	Call with UCC advisors re: FTX 2.0	0.5	10
03/21/23	Ryan Hamilton	Call with Debtors re: M&A update	1.0	4
03/21/23	Ryan Hamilton	Weekly call with UCC advisors' re: committee meeting	1.0	11

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Date	Banker	Comments	Hours	Category
03/21/23	Ryan Hamilton	Discussion with FTX 2.0 UCC Subcommittee re: reboot	1.0	3
03/22/23	Ryan Hamilton	Weekly UCC call re: M&A update, FTX Europe, schedules, Modulo, exclusivity, workstreams memo	2.0	3
03/22/23	Ryan Hamilton	Internal call re: venture portfolio	0.5	11
03/22/23	Ryan Hamilton	Review of venture investments	1.5	9
03/22/23	Ryan Hamilton	Review of SVB cash collateral motion	0.5	9
03/23/23	Ryan Hamilton	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/23/23	Ryan Hamilton	Weekly M&A update with UCC advisors	1.0	11
03/23/23	Ryan Hamilton	Call with committee member re: Mysten Labs	0.5	3
03/24/23	Ryan Hamilton	Call with potential investor re: Mysten Labs	0.5	2
03/26/23	Ryan Hamilton	Review and prepare UCC update materials	0.5	3
03/27/23	Ryan Hamilton	Review and prepare UCC update materials	1.5	3
03/27/23	Ryan Hamilton	Discussion with Debtors advisors re: venture portfolio	0.5	4
03/28/23	Ryan Hamilton	Review and prepare UCC update materials	2.0	3
03/28/23	Ryan Hamilton	Analysis of venture investments	1.0	9
03/28/23	Ryan Hamilton	Internal discussion re: UCC update materials	0.5	11
03/28/23	Ryan Hamilton	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/28/23	Ryan Hamilton	Call with Debtors and UCC advisors re: case strategy and workstreams	2.0	4
03/29/23	Ryan Hamilton	Weekly UCC call re: ad hoc customer litigation, meeting with management, M&A update, investigations update	2.0	3
03/29/23	Ryan Hamilton	Communications with the Debtors' advisors	0.5	4
03/30/23	Ryan Hamilton	Call with Debtors, UCC members, and UCC advisors re: workstreams	2.0	2
03/30/23	Ryan Hamilton	Internal call re: venture portfolio monetization	0.5	11
03/30/23	Ryan Hamilton	Internal call re: workstreams	0.5	11
03/30/23	Ryan Hamilton	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/30/23	Ryan Hamilton	Analysis of venture investments	1.0	9
03/30/23	Ryan Hamilton	Weekly M&A update with UCC advisors	1.0	11
03/31/23	Ryan Hamilton	Internal call re: venture investment	1.0	11
March 1, 2023 - March 31, 2023 Hours for Ryan Hamilton			103.5	

March 1, 2023 - March 31, 2023

Date	Banker	Comments	Hours	Category
03/01/23	Daniel Homrich	Call with Debtor's investment banker re: venture investment	0.5	4
03/01/23	Daniel Homrich	Call with UCC advisors re: draft subcommittee deck	0.5	11
03/01/23	Daniel Homrich	Call with UCC advisors re: workstreams	1.0	11
03/01/23	Daniel Homrich	Prepare materials for UCC re: weekly process update	2.0	3
03/01/23	Daniel Homrich	Review and analysis of certain assets	1.5	9
03/02/23	Daniel Homrich	Weekly UCC call re: FTX shortfalls, M&A update, KEIP proposal, coin update, general case updates	2.5	3
03/02/23	Daniel Homrich	Call with Debtor's investment banker re: Sequoia	0.5	4
03/02/23	Daniel Homrich	Analysis of venture investment re: Sequoia	8.0	9
03/02/23	Daniel Homrich	Internals call re: Sequoia	1.0	11
03/03/23	Daniel Homrich	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/03/23	Daniel Homrich	Call with UCC advisors re: tokenization	1.0	11
03/03/23	Daniel Homrich	Call with UCC advisors re: Sequoia	1.0	11
03/03/23	Daniel Homrich	Diligence re: Sequoia	3.0	9
03/04/23	Daniel Homrich	Prepare UCC update materials re: Mysten Labs, Anthropic, LedgerX	1.0	3
03/05/23	Daniel Homrich	Prepare UCC update materials re: Mysten Labs, Anthropic, LedgerX	1.0	3
03/06/23	Daniel Homrich	Call with UCC members re: Sequoia	1.0	3
03/06/23	Daniel Homrich	Call with Debtor's investment banker re: LedgerX Sale Process	1.0	4
03/06/23	Daniel Homrich	Call with UCC advisors re: LedgerX Sale Process	1.0	11
03/06/23	Daniel Homrich	Prepare UCC update materials re: M&A sale processes, Mysten Labs, Anthropic, LedgerX	3.0	9
03/07/23	Daniel Homrich	Special Committee call re: Sequoia	1.0	3
03/07/23	Daniel Homrich	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/07/23	Daniel Homrich	Call with Debtor's investment banker re: Mysten Labs	0.5	4
03/07/23	Daniel Homrich	Prepare UCC update materials re: M&A sale processes, Mysten Labs, Anthropic, LedgerX	4.5	3
03/08/23	Daniel Homrich	Weekly UCC call re: M&A and Ventures, reboot, stablecoin / wrapped token update, investigations, general updates	2.0	3
03/08/23	Daniel Homrich	Diligence and analysis re: Mysten Labs	2.0	9
03/09/23	Daniel Homrich	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/09/23	Daniel Homrich	Weekly M&A update with UCC advisors	0.5	11
03/09/23	Daniel Homrich	Internal call re: investment portfolio	0.5	11
03/09/23	Daniel Homrich	Discussion with FTX 2.0 UCC Subcommittee re: reboot	1.0	10
03/10/23	Daniel Homrich	Diligence re: venture portfolio	2.0	9
03/11/23	Daniel Homrich	Call with UCC members re: SVB	0.5	3
03/13/23	Daniel Homrich	Call with UCC advisors re: FTX 2.0	0.5	10
03/13/23	Daniel Homrich	Call with Debtor's investment banker re: M&A sale process	0.5	4
03/14/23	Daniel Homrich	Call with Debtor's investment banker re: venture portfolio and fund investments	0.5	4
03/14/23	Daniel Homrich	Prepare materials for UCC	5.0	3
03/14/23	Daniel Homrich	Discussion with FTX 2.0 UCC Subcommittee re: reboot	1.0	3
03/14/23	Daniel Homrich	Internal call re: committee meeting	1.0	11
03/15/23	Daniel Homrich	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/15/23	Daniel Homrich	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/15/23	Daniel Homrich	Internal call re: workstreams	0.5	11
03/15/23	Daniel Homrich	Prepare materials for UCC re: Mysten Labs and Paradigm One	4.0	3
03/16/23	Daniel Homrich	Weekly UCC call re: exclusivity, FTX reboot, M&A and venture portfolio update, coin and cash flow update, KEIP, surety bonds	2.0	3
03/16/23	Daniel Homrich	Call with Debtor's investment banker re: sale process	1.0	4
03/16/23	Daniel Homrich	Weekly M&A update with UCC advisors	1.0	11
03/16/23	Daniel Homrich	Call with UCC advisors re: FTX 2.0	0.5	10
03/16/23	Daniel Homrich	Internal meeting re: venture investment	0.5	11
03/16/23	Daniel Homrich	Prepare materials for UCC re: sale process	1.0	2
03/17/23	Daniel Homrich	Call with UCC advisors re: FTX 2.0	0.5	10
03/17/23	Daniel Homrich	Internal call re: weekly materials	0.5	11
03/17/23	Daniel Homrich	Prepare materials for UCC re: LedgerX and Mysten	0.5	11
03/18/23	Daniel Homrich	Prepare materials for UCC re: LedgerX and Mysten	3.0	11
03/19/23	Daniel Homrich	Prepare materials for UCC re: LedgerX and Mysten	2.0	11
03/19/23	Daniel Homrich	Internal call re: weekly UCC materials	1.0	11

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Date	Banker	Comments	Hours	Category
03/20/23	Daniel Homrich	Call with UCC advisors re: FTX Europe	0.5	2
03/20/23	Daniel Homrich	Internal call re: M&A and venture portfolio	0.5	11
03/20/23	Daniel Homrich	Prepare materials for UCC re: FTX 2.0	4.0	10
03/21/23	Daniel Homrich	Discussion with FTX 2.0 UCC Subcommittee re: reboot	1.0	3
03/21/23	Daniel Homrich	Prepare materials for UCC re: LedgerX and Mysten Labs	5.0	3
03/21/23	Daniel Homrich	Call with Debtors re: M&A update	1.0	4
03/21/23	Daniel Homrich	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/22/23	Daniel Homrich	Weekly UCC call re: M&A update, FTX Europe, schedules, Modulo, exclusivity, workstreams memo	2.0	3
03/22/23	Daniel Homrich	Internal call re: venture portfolio	0.5	11
03/22/23	Daniel Homrich	Review of venture investments	0.5	9
03/22/23	Daniel Homrich	Prepare materials for UCC re: LedgerX and Embed	1.0	3
03/23/23	Daniel Homrich	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/23/23	Daniel Homrich	Weekly M&A update with UCC advisors	1.0	11
03/23/23	Daniel Homrich	Diligence and analysis of venture investments	4.0	9
03/24/23	Daniel Homrich	Prepare materials for UCC re: LedgerX, FTX Japan, Embed	3.0	9
03/26/23	Daniel Homrich	Prepare materials for UCC re: LedgerX, FTX Japan, Embed	2.0	9
03/27/23	Daniel Homrich	Prepare materials for UCC re: LedgerX, FTX Japan, Embed	7.0	9
03/28/23	Daniel Homrich	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/28/23	Daniel Homrich	Call with Debtors and UCC advisors re: case strategy and workstreams	2.0	4
03/29/23	Daniel Homrich	Weekly UCC call re: ad hoc customer litigation, meeting with management, M&A update, investigations update	2.0	3
03/30/23	Daniel Homrich	Weekly M&A update with UCC advisors	1.0	11
03/30/23	Daniel Homrich	Call with Debtors, UCC members, and UCC advisors re: workstreams	2.0	4
03/30/23	Daniel Homrich	Internal call re: venture portfolio monetization	0.5	11
03/30/23	Daniel Homrich	Internal call re: workstreams	0.5	11
03/30/23	Daniel Homrich	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/31/23	Daniel Homrich	Internal call re: Anthropic	1.0	11
03/31/23	Daniel Homrich	Diligence and analysis of venture investments re: Anthropic	3.0	9
03/31/23	Daniel Homrich	Prepare materials for UCC re: Anthropic	3.0	9
March 1, 2023 - March 31, 2023 Hours for Daniel Homrich			128.5	

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Date	Banker	Comments	Hours	Category
03/02/23	Jarett Bienenstock	Weekly UCC call re: FTX shortfalls, M&A update, KEIP proposal, coin update, general case updates	2.5	3
03/01/23	Jarett Bienenstock	Call with Debtor's investment banker re: venture investment	0.5	4
03/02/23	Jarett Bienenstock	Call with Debtor's investment banker re: Sequoia	0.5	4
03/01/23	Jarett Bienenstock	Call with UCC advisors re: draft subcommittee deck	0.5	11
03/01/23	Jarett Bienenstock	Call with UCC advisors re: workstreams	1.0	11
03/16/23	Jarett Bienenstock	Weekly UCC call re: exclusivity, FTX reboot, M&A and venture portfolio update, coin and cash flow update, KEIP, surety bonds	2.0	3
March 1, 2023 - March 31, 2023 Hours for Jarett Bienenstock			7.0	
03/28/23	Jared Robinson	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/28/23	Jared Robinson	Call with Debtors and UCC advisors re: case strategy and workstreams	2.0	4
03/29/23	Jared Robinson	Weekly UCC call re: ad hoc customer litigation, meeting with management, M&A update, investigations update	2.0	3
03/30/23	Jared Robinson	Call with Debtors, UCC members, and UCC advisors re: workstreams	3.0	2
03/30/23	Jared Robinson	Internal call re: venture portfolio monetization	0.5	11
03/30/23	Jared Robinson	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/31/23	Jared Robinson	Internal call re: Anthropic	0.5	11
March 1, 2023 - March 31, 2023 Hours for Jared Robinson			10.0	

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Date	Banker	Comments	Hours	Category
03/01/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/01/23	Lars Hultgren	Call with UCC advisors re: draft subcommittee deck	0.5	11
03/01/23	Lars Hultgren	Call with UCC advisors re: workstreams	1.0	11
03/01/23	Lars Hultgren	Call with Debtor's investment banker re: venture investment	0.5	4
03/01/23	Lars Hultgren	Review materials posted to the UCC data room	1.0	9
03/01/23	Lars Hultgren	Prepare materials for UCC re: weekly process update	1.5	11
03/02/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/02/23	Lars Hultgren	Internal calls re: Sequoia	1.0	9
03/02/23	Lars Hultgren	Weekly UCC call re: FTX shortfalls, M&A update, KEIP proposal, coin update, general case updates	2.5	3
03/02/23	Lars Hultgren	Review materials in UCC data room	1.0	9
03/02/23	Lars Hultgren	Analysis of venture investment re: Sequoia	2.0	9
03/03/23	Lars Hultgren	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/03/23	Lars Hultgren	Call with UCC advisors re: tokenization	1.0	11
03/03/23	Lars Hultgren	Call with UCC advisors re: Sequoia	1.0	11
03/03/23	Lars Hultgren	Analysis of venture investment re: Sequoia and tokens	1.5	9
03/03/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/05/23	Lars Hultgren	Prepare materials for UCC re: weekly process update	1.0	3
03/06/23	Lars Hultgren	Call with UCC members re: Sequoia	1.0	3
03/06/23	Lars Hultgren	Call with Debtor's investment banker re: LedgerX Sale Process	1.0	4
03/06/23	Lars Hultgren	Call with UCC advisors re: LedgerX Sale Process	1.0	11
03/06/23	Lars Hultgren	Prepare materials for UCC re: weekly process update	3.0	3
03/06/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/07/23	Lars Hultgren	Special Committee call re: Sequoia	1.0	3
03/07/23	Lars Hultgren	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/07/23	Lars Hultgren	Prepare materials for UCC re: weekly process update	1.5	3
03/07/23	Lars Hultgren	Diligence re: venture related news	2.0	9
03/07/23	Lars Hultgren	Call with Debtor's investment banker re: Mysten Labs	0.5	4
03/07/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/08/23	Lars Hultgren	Weekly UCC call re: M&A and Ventures, reboot, stablecoin / wrapped token update, investigations, general updates	2.0	3
03/08/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/09/23	Lars Hultgren	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/09/23	Lars Hultgren	Weekly M&A update with UCC advisors	0.5	11
03/09/23	Lars Hultgren	Internal call re: investment portfolio	0.5	11
03/09/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/10/23	Lars Hultgren	Diligence re: venture related news	2.0	9
03/10/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/11/23	Lars Hultgren	Diligence re: venture investment related news	1.0	9
03/11/23	Lars Hultgren	Call with UCC members re: SVB	0.5	3
03/11/23	Lars Hultgren	Prepare fee applications	4.0	1
03/11/23	Lars Hultgren	Prepare diligence questions and tracker for venture investments	0.5	9
03/12/23	Lars Hultgren	Diligence re: venture related news	1.5	9
03/12/23	Lars Hultgren	Prepare materials for UCC re: weekly process update	2.0	3
03/13/23	Lars Hultgren	Diligence re: venture related news	3.0	9
03/13/23	Lars Hultgren	Prepare materials for UCC re: weekly process update	2.0	3
03/13/23	Lars Hultgren	Review materials posted to the UCC data room	2.0	9
03/13/23	Lars Hultgren	Call with Debtor's investment banker re: M&A sale process	0.5	4
03/13/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/14/23	Lars Hultgren	Call with Debtor's investment banker re: venture portfolio and fund investments	0.5	4
03/14/23	Lars Hultgren	Prepare fee applications	4.0	1
03/14/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/14/23	Lars Hultgren	Prepare diligence questions and tracker for venture investments	0.5	9
03/14/23	Lars Hultgren	Internal call re: committee meeting	1.0	11
03/15/23	Lars Hultgren	Prepare materials for UCC re: weekly process update	4.0	9
03/15/23	Lars Hultgren	Prepare fee applications	4.0	1
03/15/23	Lars Hultgren	Prepare materials for UCC re: weekly process update	2.0	9
03/15/23	Lars Hultgren	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/15/23	Lars Hultgren	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/15/23	Lars Hultgren	Internal call re: workstreams	0.5	11
03/15/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/15/23	Lars Hultgren	Prepare materials for UCC re: LedgerX sale process	1.5	2
03/16/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/16/23	Lars Hultgren	Weekly UCC call re: exclusivity, FTX reboot, M&A and venture portfolio update, coin and cash flow update, KEIP, surety bonds	2.0	3
03/16/23	Lars Hultgren	Call with Debtor's investment banker re: sale process	1.0	4
03/16/23	Lars Hultgren	Weekly M&A update with UCC advisors	1.0	11
03/17/23	Lars Hultgren	Prepare materials for UCC re: LedgerX and Mysten Labs	0.5	2
03/17/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/17/23	Lars Hultgren	Internal call re: weekly UCC materials	0.5	11
03/18/23	Lars Hultgren	Analysis and review of documents posted to UCC data room	0.5	9
03/18/23	Lars Hultgren	Analysis and review of documents posted to sale process data room	0.5	9
03/18/23	Lars Hultgren	Prepare materials for UCC re: sale process	1.5	2

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Date	Banker	Comments	Hours	Category
03/19/23	Lars Hultgren	Prepare materials for UCC re: weekly process update	2.0	9
03/19/23	Lars Hultgren	Analysis and review of documents posted to UCC data room	0.5	9
03/19/23	Lars Hultgren	Internal call re: weekly UCC materials	1.0	11
03/19/23	Lars Hultgren	Prepare materials for UCC re: M&A and weekly process update	5.0	3
03/20/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/20/23	Lars Hultgren	Call with UCC advisors re: FTX Europe	0.5	2
03/20/23	Lars Hultgren	Internal call re: M&A and venture portfolio	0.5	11
03/20/23	Lars Hultgren	Prepare materials for UCC re: LedgerX and Mysten Labs	6.0	3
03/21/23	Lars Hultgren	Prepare materials for UCC re: LedgerX and Mysten Labs	1.0	3
03/21/23	Lars Hultgren	Call with Debtors re: M&A update	1.0	4
03/21/23	Lars Hultgren	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/21/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/22/23	Lars Hultgren	Weekly UCC call re: M&A update, FTX Europe, schedules, Modulo, exclusivity, workstreams memo	2.0	3
03/22/23	Lars Hultgren	Internal call re: venture portfolio	0.5	11
03/22/23	Lars Hultgren	Review of venture investment contracts	0.5	9
03/22/23	Lars Hultgren	Gather research re: PlayUp	1.0	9
03/22/23	Lars Hultgren	Review of related bankruptcy cases	1.0	10
03/22/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/22/23	Lars Hultgren	Review materials posted to the UCC data room	0.5	9
03/22/23	Lars Hultgren	Prepare materials for UCC re: M&A and weekly process update	0.5	3
03/23/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/23/23	Lars Hultgren	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/23/23	Lars Hultgren	Weekly M&A update with UCC advisors	1.0	11
03/23/23	Lars Hultgren	Prepare materials for UCC re: M&A timeline and weekly process update	1.0	3
03/24/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/24/23	Lars Hultgren	Prepare materials for UCC re: M&A and potential fund sale process	2.0	3
03/26/23	Lars Hultgren	Prepare materials for UCC re: M&A and potential fund sale process	1.0	3
03/26/23	Lars Hultgren	Review materials posted to the UCC data room	0.5	9
03/27/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/27/23	Lars Hultgren	Prepare materials for UCC re: M&A and potential fund sale process	3.0	3
03/28/23	Lars Hultgren	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/28/23	Lars Hultgren	Call with Debtors and UCC advisors re: case strategy and workstreams	2.0	4
03/28/23	Lars Hultgren	Review materials posted to the UCC data room	1.0	9
03/28/23	Lars Hultgren	Prepare materials for UCC re: M&A and weekly process update	4.0	3
03/28/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/29/23	Lars Hultgren	Weekly UCC call re: ad hoc customer litigation, meeting with management, M&A update, investigations update	2.0	3
03/29/23	Lars Hultgren	Review materials posted to the UCC data room	0.5	9
03/29/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/30/23	Lars Hultgren	Call with Debtors, UCC members, and UCC advisors re: workstreams	2.0	4
03/30/23	Lars Hultgren	Internal call re: venture portfolio monetization strategy	0.5	11
03/30/23	Lars Hultgren	Internal call re: workstreams	0.5	11
03/30/23	Lars Hultgren	Crypto-related news compilation	0.5	11
03/30/23	Lars Hultgren	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/30/23	Lars Hultgren	Weekly M&A update with UCC advisors	0.5	11
03/31/23	Lars Hultgren	Prepare materials for UCC re: M&A and weekly process update	2.0	3
03/31/23	Lars Hultgren	Internal call re: Anthropic	1.0	11
03/31/23	Lars Hultgren	Internal call re: Anthropic	0.5	11
03/31/23	Lars Hultgren	Review of venture investment re: Anthropic	1.0	9
March 1, 2023 - March 31, 2023 Hours for Lars Hultgren			143.5	

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Date	Banker	Comments	Hours	Category
03/01/23	Timothy Shea	Call with Debtor's investment banker re: venture investment	0.5	4
03/01/23	Timothy Shea	Call with UCC advisors re: draft subcommittee deck	0.5	11
03/01/23	Timothy Shea	Call with UCC advisors re: workstreams	1.0	11
03/02/23	Timothy Shea	Weekly UCC call re: FTX shortfalls, M&A update, KEIP proposal, coin update, general case updates	2.5	3
03/02/23	Timothy Shea	Call with Debtor's investment banker re: Sequoia	0.5	4
03/07/23	Timothy Shea	Special Committee call re: Sequoia	1.0	3
03/08/23	Timothy Shea	Weekly UCC call re: M&A and Ventures, reboot, stablecoin / wrapped token update, investigations, general updates	2.0	3
03/07/23	Timothy Shea	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/11/23	Timothy Shea	Call with UCC members re: SVB	0.5	3
03/13/23	Timothy Shea	Call with Debtor's investment banker re: M&A sale process	0.5	4
03/14/23	Timothy Shea	Call with Debtor's investment banker re: venture portfolio and fund investments	0.5	4
03/15/23	Timothy Shea	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/15/23	Timothy Shea	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/15/23	Timothy Shea	Internal call re: workstreams	0.5	11
03/16/23	Timothy Shea	Weekly UCC call re: exclusivity, FTX reboot, M&A and venture portfolio update, coin and cash flow update, KEIP, surety bonds	2.0	3
03/16/23	Timothy Shea	Call with Debtor's investment banker re: sale process	1.0	4
03/16/23	Timothy Shea	Weekly M&A update with UCC advisors	1.0	11
03/19/23	Timothy Shea	Internal call re: weekly UCC materials	1.0	11
03/20/23	Timothy Shea	Call with UCC advisors re: FTX Europe	0.5	2
03/20/23	Timothy Shea	Internal call re: M&A and venture portfolio	0.5	11
03/21/23	Timothy Shea	Call with Debtors re: M&A update	1.0	4
03/21/23	Timothy Shea	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/22/23	Timothy Shea	Weekly UCC call re: M&A update, FTX Europe, schedules, Modulo, exclusivity, workstreams memo	2.0	3
03/22/23	Timothy Shea	Internal call re: venture portfolio strategy	0.5	11
03/22/23	Timothy Shea	Review of venture investments	0.5	11
03/23/23	Timothy Shea	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/23/23	Timothy Shea	Weekly M&A update with UCC advisors	1.0	11
03/28/23	Timothy Shea	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/28/23	Timothy Shea	Call with Debtors and UCC advisors re: case strategy and workstreams	2.0	4
03/29/23	Timothy Shea	Weekly UCC call re: ad hoc customer litigation, meeting with management, M&A update, investigations update	2.0	3
03/30/23	Timothy Shea	Call with Debtors, UCC members, and UCC advisors re: workstreams	2.0	4
March 1, 2023 - March 31, 2023 Hours for Timothy Shea			33.0	
03/01/23	Alexander Gavin	Call with Debtor's investment banker re: venture investment	0.5	4
03/01/23	Alexander Gavin	Call with UCC advisors re: draft subcommittee deck	0.5	11
03/01/23	Alexander Gavin	Call with UCC advisors re: workstreams	1.0	11
03/02/23	Alexander Gavin	Weekly UCC call re: FTX shortfalls, M&A update, KEIP proposal, coin update, general case updates	2.5	3
03/02/23	Alexander Gavin	Call with Debtor's investment banker re: Sequoia	0.5	4
03/07/23	Alexander Gavin	Special Committee call re: Sequoia	1.0	3
03/07/23	Alexander Gavin	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/08/23	Alexander Gavin	Weekly UCC call re: M&A and Ventures, reboot, stablecoin / wrapped token update, investigations, general updates	2.0	3
03/16/23	Alexander Gavin	Weekly UCC call re: exclusivity, FTX reboot, M&A and venture portfolio update, coin and cash flow update, KEIP, surety bonds	2.0	3
03/22/23	Alexander Gavin	Weekly UCC call re: M&A update, FTX Europe, schedules, Modulo, exclusivity, workstreams memo	2.0	3
03/23/23	Alexander Gavin	Weekly M&A update with UCC advisors	1.0	11
03/28/23	Alexander Gavin	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/28/23	Alexander Gavin	Call with Debtors and UCC advisors re: case strategy and workstreams	2.0	4
03/29/23	Alexander Gavin	Weekly UCC call re: ad hoc customer litigation, meeting with management, M&A update, investigations update	2.0	3
03/30/23	Alexander Gavin	Call with Debtors, UCC members, and UCC advisors re: workstreams	2.0	4
03/30/23	Alexander Gavin	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
March 1, 2023 - March 31, 2023 Hours for Alexander Gavin			22.0	
03/16/23	Lee Eller	Weekly UCC call re: exclusivity, FTX reboot, M&A and venture portfolio update, coin and cash flow update, KEIP, surety bonds	2.0	3
03/22/23	Lee Eller	Weekly UCC call re: M&A update, FTX Europe, schedules, Modulo, exclusivity, workstreams memo	2.0	3
03/23/23	Lee Eller	Weekly M&A update with UCC advisors	1.0	11
03/28/23	Lee Eller	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/28/23	Lee Eller	Call with Debtors and UCC advisors re: case strategy and workstreams	2.0	4
03/29/23	Lee Eller	Weekly UCC call re: ad hoc customer litigation, meeting with management, M&A update, investigations update	2.0	3
03/30/23	Lee Eller	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
March 1, 2023 - March 31, 2023 Hours for Lee Eller			11.0	

March 1, 2023 - March 31, 2023

Date	Banker	Comments	Hours	Category
03/01/23	Kelan Curran-Cross	Call with Debtors re: venture portfolio	0.5	4
03/01/23	Kelan Curran-Cross	UCC advisors' call re: workstreams	0.5	11
03/01/23	Kelan Curran-Cross	UCC advisors' call re: FTX 2.0 and Subcommittee	0.5	10
03/01/23	Kelan Curran-Cross	Call with Debtors re: venture portfolio and communication with UCC	1.0	2
03/01/23	Kelan Curran-Cross	Review of materials posted to VDR: venture contracts	1.0	9
03/02/23	Kelan Curran-Cross	Weekly UCC call re: KERF, KEIP, sale process and venture portfolio update, FTX 2.0	2.5	3
03/06/23	Kelan Curran-Cross	Call with Debtors re: venture portfolio	0.5	4
03/06/23	Kelan Curran-Cross	Review of materials posted to VDR: venture contracts	1.0	9
03/07/23	Kelan Curran-Cross	Special UCC Call re: venture portfolio	1.0	3
03/07/23	Kelan Curran-Cross	Weekly UCC advisors' call re: committee meeting	1.0	11
03/07/23	Kelan Curran-Cross	Review of materials posted to VDR: venture contracts	3.0	9
03/08/23	Kelan Curran-Cross	Weekly UCC call re: KERF, KEIP, sale process and venture portfolio update, FTX 2.0	2.0	3
03/08/23	Kelan Curran-Cross	Reading/catching up on materials/VDR items	3.0	9
03/09/23	Kelan Curran-Cross	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/15/23	Kelan Curran-Cross	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/15/23	Kelan Curran-Cross	Weekly UCC advisors' call re: committee meeting	1.0	11
03/16/23	Kelan Curran-Cross	Weekly UCC call re: KERF, KEIP, sale process and venture portfolio update, FTX 2.0	2.5	3
03/16/23	Kelan Curran-Cross	Review of materials posted to VDR: venture contracts	1.0	9
03/16/23	Kelan Curran-Cross	Special process update with Debtors' investment banker re: M&A and venture portfolio	0.5	4
03/21/23	Kelan Curran-Cross	Call with Debtors re: venture portfolio and communication with UCC	1.0	2
03/21/23	Kelan Curran-Cross	Weekly UCC advisors' call re: committee meeting	1.0	11
03/22/23	Kelan Curran-Cross	Weekly UCC call re: sale process and venture portfolio update, FTX 2.0	1.5	3
03/27/23	Kelan Curran-Cross	Preparation of venture portfolio valuation materials re: FIG related investments	3.0	11
03/28/23	Kelan Curran-Cross	Weekly UCC advisors' call re: committee meeting	1.0	11
03/28/23	Kelan Curran-Cross	Preparation of venture portfolio valuation materials re: FIG related investments	3.0	11
03/29/23	Kelan Curran-Cross	Weekly UCC call re: sale process and venture portfolio update, FTX 2.0	2.0	3
03/29/23	Kelan Curran-Cross	Preparation of venture portfolio valuation materials re: FIG related investments	6.0	9
03/30/23	Kelan Curran-Cross	Call with Debtors, UCC members, and UCC advisors re: workstreams	2.0	4
03/30/23	Kelan Curran-Cross	Call with Debtors re: venture portfolio and communication with UCC	1.0	2
03/30/23	Kelan Curran-Cross	Preparation of venture portfolio valuation materials re: FIG related investments	5.0	9
March 1, 2023 - March 31, 2023 Hours for Kelan Curran-Cross			51.0	
03/16/23	Jordan Bloom	Weekly UCC call re: exclusivity, FTX reboot, M&A and venture portfolio update, coin and cash flow update, KEIP, surety bonds	2.0	3
03/22/23	Jordan Bloom	Weekly UCC call re: M&A update, FTX Europe, schedules, Modulo, exclusivity, workstreams memo	2.0	3
March 1, 2023 - March 31, 2023 Hours for Jordan Bloom			4.0	
03/16/23	Gaurav Kittur	Weekly UCC call re: exclusivity, FTX reboot, M&A and venture portfolio update, coin and cash flow update, KEIP, surety bonds	2.0	3
03/22/23	Gaurav Kittur	Weekly UCC call re: M&A update, FTX Europe, schedules, Modulo, exclusivity, workstreams memo	2.0	3
03/22/23	Gaurav Kittur	Internal call re: venture portfolio	0.5	11
03/22/23	Gaurav Kittur	Review of venture investment re: Anthropic	0.5	9
03/23/23	Gaurav Kittur	Weekly M&A update with UCC advisors	1.0	11
03/28/23	Gaurav Kittur	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/28/23	Gaurav Kittur	Call with Debtors and UCC advisors re: case strategy and workstreams	2.0	4
03/29/23	Gaurav Kittur	Weekly UCC call re: ad hoc customer litigation, meeting with management, M&A update, investigations update	2.0	3
03/30/23	Gaurav Kittur	Internal call re: venture portfolio monetization strategy	0.5	11
03/30/23	Gaurav Kittur	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
March 1, 2023 - March 31, 2023 Hours for Gaurav Kittur			12.5	
03/16/23	Harry Reibman	Weekly UCC call re: exclusivity, FTX reboot, M&A and venture portfolio update, coin and cash flow update, KEIP, surety bonds	2.0	3
03/22/23	Harry Reibman	Weekly UCC call re: M&A update, FTX Europe, schedules, Modulo, exclusivity, workstreams memo	2.0	3
03/23/23	Harry Reibman	Weekly M&A update with UCC advisors	1.0	11
03/28/23	Harry Reibman	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/28/23	Harry Reibman	Call with Debtors and UCC advisors re: case strategy and workstreams	2.0	4
03/29/23	Harry Reibman	Weekly UCC call re: ad hoc customer litigation, meeting with management, M&A update, investigations update	2.0	3
03/30/23	Harry Reibman	Call with Debtors, UCC members, and UCC advisors re: workstreams	2.0	4
03/30/23	Harry Reibman	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
March 1, 2023 - March 31, 2023 Hours for Harry Reibman			13.0	
03/16/23	Mehmet Karakilinc	Weekly UCC call re: exclusivity, FTX reboot, M&A and venture portfolio update, coin and cash flow update, KEIP, surety bonds	2.0	3
03/20/23	Mehmet Karakilinc	Prepare Anthropic discussion materials	6.0	9
03/22/23	Mehmet Karakilinc	Weekly UCC call re: M&A update, FTX Europe, schedules, Modulo, exclusivity, workstreams memo	2.0	3
03/23/23	Mehmet Karakilinc	Weekly M&A update with UCC advisors	1.0	11
03/28/23	Mehmet Karakilinc	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/28/23	Mehmet Karakilinc	Call with Debtors and UCC advisors re: case strategy and workstreams	2.0	4
03/29/23	Mehmet Karakilinc	Weekly UCC call re: ad hoc customer litigation, meeting with management, M&A update, investigations update	2.0	3
03/30/23	Mehmet Karakilinc	Call with Debtors, UCC members, and UCC advisors re: workstreams	2.0	4
03/30/23	Mehmet Karakilinc	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
03/31/23	Mehmet Karakilinc	Prepare Anthropic discussion materials	5.0	9
March 1, 2023 - March 31, 2023 Hours for Mehmet Karakilinc			24.0	

March 1, 2023 - March 31, 2023

Date	Banker	Comments	Hours	Category
03/16/23	Richard Gevshenian	Weekly UCC call re: exclusivity, FTX reboot, M&A and venture portfolio update, coin and cash flow update, KEIP, surety bonds	2.0	3
03/22/23	Richard Gevshenian	Weekly UCC call re: M&A update, FTX Europe, schedules, Modulo, exclusivity, workstreams memo	2.0	3
03/23/23	Richard Gevshenian	Weekly M&A update with UCC advisors	1.0	11
03/28/23	Richard Gevshenian	Weekly call with UCC advisors' re: committee meeting	1.0	11
03/28/23	Richard Gevshenian	Call with Debtors and UCC advisors re: case strategy and workstreams	2.0	4
03/29/23	Richard Gevshenian	Weekly UCC call re: ad hoc customer litigation, meeting with management, M&A update, investigations update	2.0	3
03/30/23	Richard Gevshenian	Call with Debtors, UCC members, and UCC advisors re: workstreams	2.0	4
03/30/23	Richard Gevshenian	Weekly process update with Debtors' investment banker re: M&A and venture portfolio	1.0	4
March 1, 2023 - March 31, 2023 Hours for Richard Gevshenian			13.0	
03/20/23	Rachel Liu	Prepare Anthropic discussion materials	6.0	9
03/31/23	Rachel Liu	Prepare Anthropic discussion materials	5.0	9
March 1, 2023 - March 31, 2023 Hours for Rachel Liu			11.0	
03/01/23	Scott Beckelman	Review of venture portfolio assets re: fund investments	1.0	9
03/10/23	Scott Beckelman	Internal call regarding venture portfolio re: fund assets	0.5	11
03/30/23	Scott Beckelman	Internal call regarding venture portfolio re: fund monetization	0.5	11
March 1, 2023 - March 31, 2023 Hours for Scott Beckelman			2.0	
03/01/23	Nick Laszlo	Review of venture portfolio assets re: fund investment	1.0	9
03/02/23	Nick Laszlo	Internal call regarding venture portfolio assets	0.5	9
03/02/23	Nick Laszlo	Review of venture portfolio re: fund assets	1.0	9
03/07/23	Nick Laszlo	Review of venture portfolio re: fund assets	0.5	9
03/10/23	Nick Laszlo	Internal call regarding venture portfolio re: fund assets	0.5	11
03/30/23	Nick Laszlo	Internal call regarding venture portfolio re: fund monetization	0.5	11
March 1, 2023 - March 31, 2023 Hours for Nick Laszlo			4.0	

Exhibit B**Expense Detail****Expense Detail**

March 1 - March 31, 2023

Professional	User Date	Amount (\$)	Expense Description
DANIEL HOMRICH	2/15/2023	\$27.37	EMPLOYEE MEAL
LEE ELLER	2/15/2023	\$28.31	EMPLOYEE MEAL
LEE ELLER	2/15/2023	\$16.34	TAXI
KELAN CURRAN-CROSS	2/21/2023	\$29.92	EMPLOYEE MEAL
KELAN CURRAN-CROSS	2/21/2023	\$4.39	TAXI
KELAN CURRAN-CROSS	2/21/2023	\$21.96	TAXI
DANIEL HOMRICH	2/23/2023	\$16.71	EMPLOYEE MEAL
KELAN CURRAN-CROSS	2/23/2023	\$26.73	EMPLOYEE MEAL
KELAN CURRAN-CROSS	2/23/2023	\$30.00	EMPLOYEE MEAL
KELAN CURRAN-CROSS	2/24/2023	\$23.10	TAXI
DANIEL HOMRICH	3/2/2023	\$24.98	EMPLOYEE MEAL
DANIEL HOMRICH	3/9/2023	\$17.09	EMPLOYEE MEAL
DANIEL HOMRICH	3/11/2023	\$14.59	EMPLOYEE MEAL
DANIEL HOMRICH	3/16/2023	\$17.09	EMPLOYEE MEAL
DANIEL HOMRICH	3/17/2023	\$24.58	EMPLOYEE MEAL
SIDLEY	2/28/2023	\$7,092.00	LEGAL
Total Expense		\$7,415.16	

SIDLEY

SIDLEY AUSTIN LLP
ONE SOUTH DEARBORN
CHICAGO, IL 60603
(312) 853 7000
(312) 853 7036 FAX

AMERICA • ASIA PACIFIC • EUROPE

PERSONAL & CONFIDENTIAL

April 17, 2023

Ref: TAL/rmf

Incurred By:
Jefferies LLC
520 Madison Avenue
New York, NY 10022

PLEASE INDICATE INVOICE
NUMBER ON REMITTANCE
Invoice Number: IN00123023278
Client Matter: 055734-31550

Reference No.: 8116

For professional services rendered through March 31, 2023 re FTX Trading Ltd.

	<u>Invoice Currency USD</u>
Fees	\$7,092.00
Total Due This Bill	<u>\$7,092.00</u>

MR TA Labuda - Partner

Remit Check Payments To:
Sidley Austin LLP
P.O. Box 0642
Chicago, Illinois 60690

Remit Electronic Payments To:
Sidley Austin LLP

Payment is Due within 30 Days of Receipt of Invoice

SIDLEY AUSTIN LLP

Invoice Number: IN00123023278

FTX Trading Ltd.

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TIME DETAIL

Date	Name	Narrative	Hours
03/02/23	TA Labuda	Emails with Hamilton and DeSpirito re supplemental connections check	0.10
03/03/23	R Fink	Emails with Jefferies re FTX interim fee application	0.20
03/03/23	TA Labuda	Emails with Fink and client team re interim fee application	0.10
03/04/23	R Fink	Daft Jefferies/FTX first interim fee application	0.90
03/06/23	R Fink	Correspond with Sidley and Jefferies teams re FTX first interim fee application	0.20
03/06/23	R Fink	Review and revise Jefferies/FTX interim fee application	0.40
03/07/23	TA Labuda	Emails with DeSpirito re supplemental connections check	0.10
03/08/23	R Fink	Correspond with UCC counsel re Jefferies/FTX interim fee application	0.10
03/08/23	TA Labuda	Emails with Martin and Fink re interim fee application	0.10
03/08/23	TA Labuda	Emails with DeSpirito and Hamilton re supplemental connections check	0.10
03/10/23	R Fink	Correspond with Jefferies re FTX interim and monthly fee applications	0.20
03/10/23	TA Labuda	Review fee statement comments	0.20
03/13/23	R Fink	Review and revise Jefferies/FTX interim fee application	0.20
03/15/23	R Fink	Review and revise Jefferies/FTX monthly fee applications and interim fee application and Jefferies time entries re same	0.90
03/15/23	R Fink	Correspond with Jefferies and UCC counsel re FTX interim fee application	0.40
03/15/23	TA Labuda	Emails with Fink and client team re fee materials	0.10
03/15/23	TA Labuda	Review draft fee statement/application	0.20
03/17/23	R Fink	Revise Jefferies/FTX interim fee application schedules and monthly fee statements	0.70
03/17/23	R Fink	Correspond with UCC counsel, T. Labuda and Jefferies re FTX fee applications	0.90
03/17/23	R Fink	Confer with UCC counsel re Jefferies/FTX fee applications	0.10
03/17/23	TA Labuda	Emails and conferences with Fink re revised interim fee application	0.20
03/17/23	TA Labuda	Review revised interim fee application	0.10
03/17/23	TA Labuda	Emails with YCST and PH teams re interim fee application filing issues	0.10
Total Hours			6.60

SIDLEY AUSTIN LLP

Invoice Number: IN00123023278

FTX Trading Ltd.

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TIME SUMMARY

Name	Hours	Rate	Amount
TA Labuda	1.40	\$1,500.00	\$2,100.00
R Fink	5.20	960.00	4,992.00
Total Hours and Fees	6.60		\$7,092.00